



Entry into Collaboration Framework Agreement with the People's Government of Yongchuan District, Chongqing Municipality

与重庆市永川区人民政府签订合作协议

The Board of Directors (the “**Board**” or “**Directors**”) of TalkMed Group Limited (the “**Company**”, together with its subsidiaries, collectively the “**Group**”) wishes to announce that the Company’s subsidiary, TalkMed Chongqing Pte. Ltd. (“**TMCQ**”) has, on 28 August 2018, entered into a collaboration framework agreement (the “**Agreement**”) with The People’s Government of Yongchuan District, Chongqing Municipality (the “**Yongchuan District Government**”) for the purposes of establishing a Sino-Singapore International Cancer Hospital in Yongchuan District, Chongqing, the People’s Republic of China (the “**Project**”). This Agreement is part of the China-Singapore (Chongqing) Connectivity Initiative.

Pursuant to the Agreement, the Yongchuan District Government shall procure the Yongchuan District People’s Hospital (the “**Yongchuan Hospital**”) to enter into a definitive investment collaboration agreement with TMCQ which will cover matters relating to the joint funding by Yongchuan Hospital and TMCQ of the works that are required for the subsequent operation of the Project (the “**Proposed Investment**”). The Yongchuan District Government will also render all necessary assistance and support to TMCQ and the Project during the course of the Project.

The rationale for the Proposed Investment is for the Group to build a leading cancer hospital in the western China district that provides comprehensive services for the treatment of cancer.

The Proposed Investment is not expected to have any effect on earnings per share or net tangible assets per share of the Group for the financial year ending 31 December 2018 at this moment.

The Company will make further announcements to keep shareholders informed upon the execution of the definitive investment collaboration agreement or as and when there are material updates and developments to the Proposed Investment.

None of the Directors or substantial shareholders of the Company has an interest, direct or indirect, in the Proposed Investment other than through their shareholdings in the Company.

Meanwhile, shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company as the Proposed Investment is subject to the signing of the definitive investment collaboration agreement.

By Order of the Board

Ang Peng Tiam
Chief Executive Officer
29 August 2018

*This announcement has been prepared by the Company and its contents have been reviewed by the Company’s sponsor, Hong Leong Finance Limited (the “**Sponsor**”), for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”). The Sponsor has not independently verified the contents*

of this announcement. This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr Tang Yeng Yuen, Vice President, Head of Corporate Finance, at 16 Raffles Quay, #01-05 Hong Leong Building, Singapore 048581, Telephone number: (65) 6415 9886

