



VIRTUAL INFORMATION SESSION IN RELATION TO THE EXTRAORDINARY GENERAL MEETING TO BE CONVENED ON 21 APRIL 2022

Unless otherwise defined, capitalised terms used herein shall bear the same meanings ascribed to them in the Company's circular dated 30 March 2022 (the "Circular").

The Board of Directors (the "**Board**" or "**Directors**") of TalkMed Group Limited (the "**Company**", and together with its subsidiaries, the "**Group**") refers to the Circular and wishes to announce that the Company has received one registration and one question from a Shareholder for the virtual information session ("**VIS**") in relation to the Proposed Transfer prior to the VIS RSVP Deadline and VIS Questions Deadline respectively, as set out in the Notice of EGM.

In view of the above, the Company wishes to inform that it will not be holding the scheduled VIS on 11 April 2022, after considering, *inter alia*, the costs involved in conducting the VIS. Instead, the Company has decided to provide its written response to the aforementioned Shareholder's question, which is attached in Annex A of this announcement.

Shareholders may also submit further questions to the Company via:

- (a) Registration link for the Company's EGM at the URL <https://www.talkmed.com.sg/>;
- (b) Email to: enquiries@talkmed.com.sg; or
- (c) Post to the registered office of the Company located at 101 Thomson Road, #09-02 United Square, Singapore 307591.

The Company will endeavour to respond to substantial and relevant queries received from Shareholders after the VIS Questions Deadline but before the EGM, and publish the responses on SGXNET and the Company's website at the URL <https://www.talkmed.com.sg/>, at least seventy-two (72) hours prior to the closing date and time for the lodgement of the Proxy Form.

By Order of the Board

Ang Peng Tiam
Chief Executive Officer
8 April 2022

This announcement has been prepared by the Company and its contents have been reviewed by the Company's Sponsor, Hong Leong Finance Limited. It has not been examined or approved by the Exchange and the Exchange assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr Kaeson Chui, Vice President, at 16 Raffles Quay, #01-05 Hong Leong Building, Singapore 048581. Telephone number: (65) 6415 9886



Annex A

Question for the VIS and Company's response

Question 1

"The caution that I may have is the public float of this stock which may need some wary because it is hardly easy to buy/sell 10,000 shares daily. To be transferred to the mainboard may not necessarily help. Please comment."

Answer: The Directors are of the view that the proposed transfer of the listing of the Company from the Catalist to the Mainboard of the SGX-ST would result in better liquidity of its shares.

Listing on the Mainboard would provide the Company with greater visibility and recognition in the capital markets and amongst public investors. Also, it would be able to gain access to a wider and more diverse investor base as certain institutional and international investors may be less inclined to invest in companies listed on the Catalist.

Hence, the proposed transfer is expected to improve the Company's access to capital and consequently, the trading liquidity of its shares could be enhanced.

